

Appendix C

**INFORMATION STATEMENT
required by subsection 10.56(3)
of the (Manitoba) PENSION BENEFITS REGULATION**

Provided by: _____
(name of broker)

Mailing Address: _____

City

Province

Postal Code

This information is required to be provided by the administrator as a result of a request by the Applicant for a ONE-TIME TRANSFER from a LIFE INCOME FUND (LIF) or LOCKED-IN RETIREMENT INCOME FUND (LRIF) to a PRESCRIBED REGISTERED RETIREMENT INCOME FUND ("PRRIF") under section 21.4 of *The Pension Benefits Act* of Manitoba and subsection 10.56(3) of the Pension Benefits Regulation. The information to be contained herein is prescribed by subsection 10.56(3) of the Regulation and must be provided to the Applicant and to the Applicant's spouse or common-law partner, if any, whose consent is required by subsection 21.4(5) of the Act before the transfer may be made.

Applicant Information

Name of Applicant: _____

Address: _____

Fund and Prescribed Information

LIF(s) or LRIF(s) (specify which)	Fund balance as of the date the Applicant's request for One-time Transfer was received	Maximum Amount Available for One-time Transfer,
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$

If the Applicant proceeds with the One-time Transfer from one or more of the Funds listed above to a PRRIF, the effects will include reductions in:

- (a) the amount available to the spouse or common-law partner from the LIF(s) and/ or LRIF(s) on the death of the Applicant;
- (b) the amount to be shared with the spouse or common-law partner from the LIF(s) and/or LRIF(s) in the event of a breakdown in his or her relationship with the Applicant; and
- (c) the income that may be paid from each of the LIF(s)and/or LRIF(s) in future years.

Date: _____