
1. Investor Information

Annuitant Name

Account Number

Plan Type

Select One:

- I elect to stop Minimum payments previously requested and unless otherwise instructed, my minimum payment will resume on December 15th in the year I turn 72.
- I elect to rollover my RIF account number above to my existing Credential Direct RRSP account #: _____
- I elect to rollover my RIF account number above to a new Credential Direct RRSP account.
[Please enclose the following documentation to open a new RRSP Account:
- Account Application
 - Current Photo Identification
 - Letter of Direction containing instructions to rollover RIF into a RRSP]

2. Investor Authorization

X

Annuitant Signature

Date (dd/mmm/yyyy)

Mail completed document(s) to:

Credential Direct
#800 – 1111 West Georgia Street
Vancouver B.C. V6E 4T6